KHAITAN &CO ADVOCATES SINCE 1911



Aditya Gupta

Counsel

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Aditya is a Counsel in the Corporate & Commercial practice group. Prior to joining the Firm, Aditya was a counsel at Trilegal (Mumbai).

Practice
Corporate & Commercial

Education
B.B.A. LL.B. (Hons.), National Law University, Jodhpur (2016)

Professional Affiliation
Bar Council of Delhi

REPRESENTATIVE MATTERS

In his areas of expertise, Aditya has advised and represented several prominent clients including:

Private Credit and Special Situations

- **Oaktree Capital Management** on its (i) approximately USD 1.25 billion onshore and offshore debt to a large global metals-to-minerals conglomerate and its subsequent restructuring; (ii) onshore and offshore cross collateralized rescue financing of a distressed steel and mining group in India and Australia; (iii) subscription to senior secured debentures issued by a promoter entity of a listed Indian company; (iv) enforcement actions and implementation of exit strategies across various investments in India;

- **PAG and credit funds** on its (i) subscription to privately placed bonds issued by a non-banking financial company secured by participation receivables from two financial institutions; (ii) several of its special situation construction finance transactions in India;

- **TOR Investment Management and funds** on its (i) onshore and offshore structured credit investment into SPV of a global asset manager for financing the acquisition of land for warehouses; (ii) subscription of senior secured debentures issued by a promoter entity of a large pharmaceutical group in India;

- **British International Investment** on its (i) debt investment in Vistaar Financial Services Private Limited for on-lending purposes; (ii) debt financing to Everest Fleet Private Limited for financing the expansion of its fleets of e-cars; (iii) proposed mezzanine debt facility to the HoldCo of a renewable energy platform owned by a large private equity fund;

- **Barclays Bank** on its structured debt investment into by way of subscription of debentures issued by Azure India Private Limited, the flagship company of the Azure group, on private placement basis;

- **Nomura** on its mezzanine credit facility to Radiance Renewables Private Limited, the renewable energy platform of EverSource Capital, for developing solar projects across India;

- **Greater Pacific Capital** on its hybrid investment into Kinetic Green, an electric vehicle manufacturing company;

- **Sumitomo Corporation** on its hybrid investment into a joint venture platform with Hines for developing residential real estate projects;

- **Areion Special Situations Fund** on its credit investment and subsequent acquisition of a distressed real estate company; and

- **Clifford Capital** on several ECB transactions in India.

Sponsor and Project Finance

- **GIC Singapore and Brookfield** on several portfolio level financings across its commercial real estate and hospitality portfolio in India;

- **Mozambique LNG Project: Advised Total S.A. and 3 Indian state-owned oil majors (viz. ONGC, BPCL and OIL)** on USD 18 billion financing for development and project financing of an onshore liquefied natural gas (LNG) project in Mozambique;

- **Consortium of lenders led by State Bank of India** on an INR 15,830 crore term loan facility to Hindustan Urvarak & Rasayan Limited for the construction of three natural gas-based ammonia manufacturing complexs in Uttar Pradesh;

- **CMA CGM** on a USD 131 million ECB facility from the Asian Development Bank for upgrading a terminal at Nhava Sheva Port, Mumbai;

- **Zelestra** on a sukuk issuance to refinance a bridge loan for a 90 MW solar power project in Sungai Petani, Kedah, Malaysia; and

- **Japan Bank for International Cooperation (JBIC)** on several ECB transactions in India.

Debt Restructuring and Insolvency

- **Jindal Steel & Power Limited** on its restructuring of about INR 20,000 crore of debt owed to multiple creditor groups;

- **Jindal Steel & Power (Australia) and Wollongong Coal Limited** on restructuring of up to USD 350 million of indebtedness owed by subsidiaries in Australia;

- **Edelweiss ARC** on restructuring of the entire debt stack of BILT Graphic Paper Products Limited, amounting to approximately INR 5,000 crores; and

- **Omkara ARC** on insolvency resolution and restructuring of several loan assets.